

# Critical Raw Materials Act

Game changer  
for mining industry

## Membership

350k Employees

54 Metals and Minerals

42 Members

17 Companies

15 Mining Federations

10 Associated members

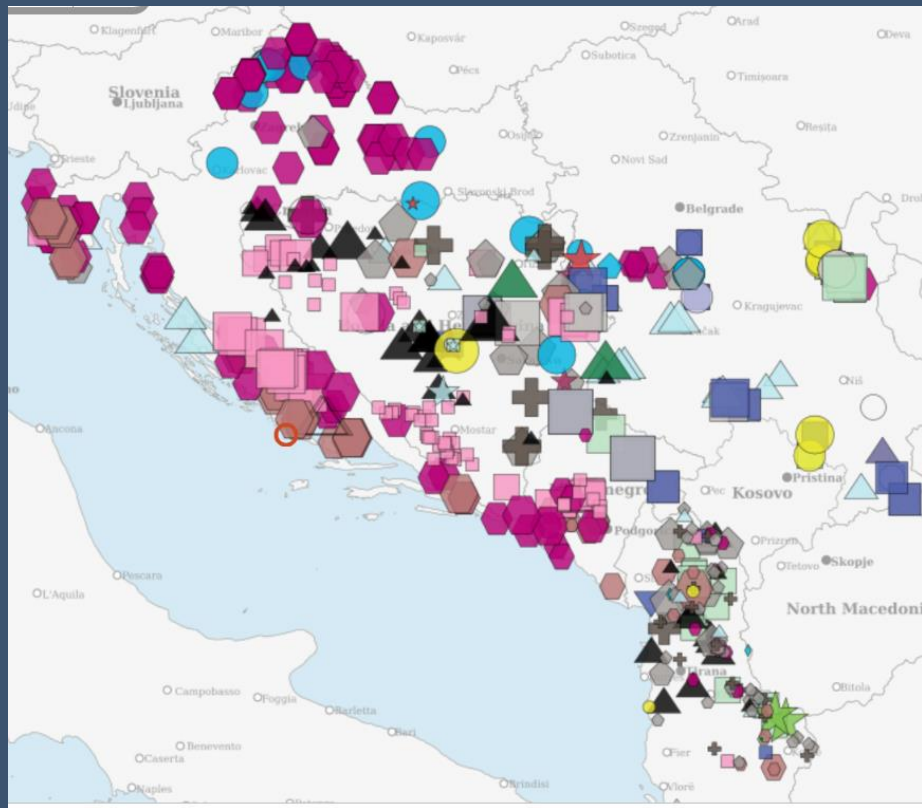


# Membership

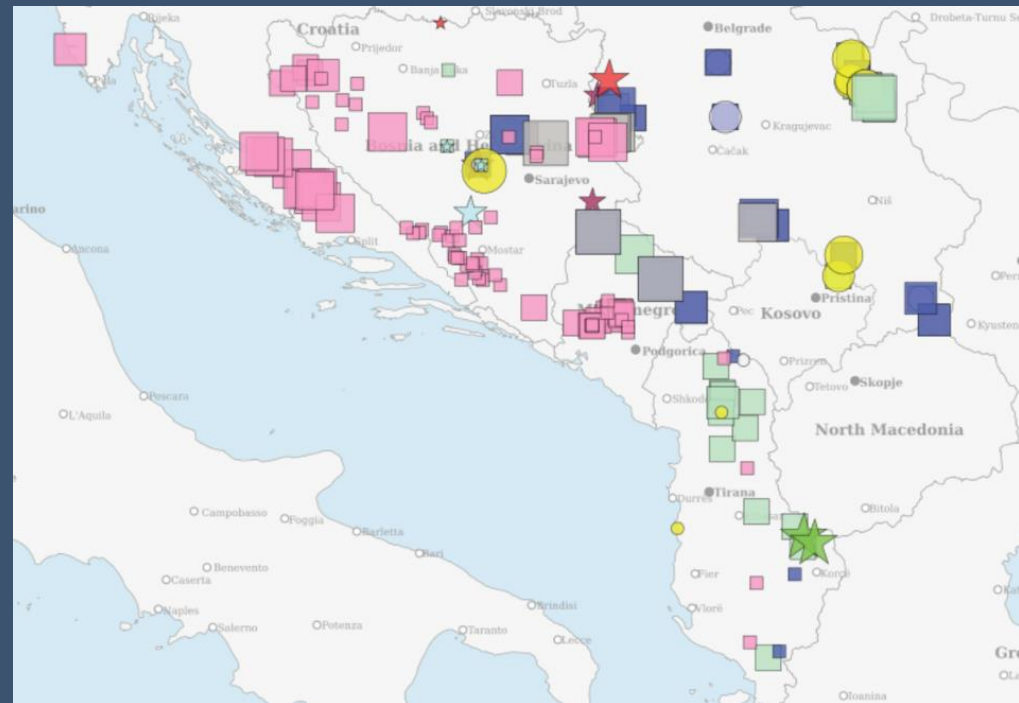


# Western Balkans

## An enormous potential



Ceramics, aluminum/bauxite, lead and iron dominating



Critical minerals and metals: alumina/bauxite, copper, zinc, lithium, bismuth, berrilium, caesium, hafnium, REEs, zirconium etc. – nearly all are present!

# CRMA needs to enable way to 2030 – delivering on 10% KPI, while maintaining existing capacity

Action on extension/continuation of existing operations and greenfield projects

Supercharging exploration: out of 1000 exploration projects only 1 mine

Slashing costs – work on high OPEX and unpredictable permitting

Demonstrating what we are best at!  
Our sustainability performance is unmatched

# What is in the CRMA ?



## 2030 KPIs

10% Mining, 40% Processing, 25% Recycling

Diversification: no more than 65% reliance on one supplier country

## Strategic and critical materials

In total 17 strategic and 34 critical raw materials

## Permitting

27 months deadline for extractive projects excluding the first preparation of the environmental impact assessment done by the project promotor

Several one stop shops possible – points of single contact



# Application strategic project

## Pre-conditions

- Meaningful contribution to security of supply
- Technical feasibility within reasonable timeframe
- Implemented sustainable – prevention and minimization of environmental impact, social impact, Human rights, indigenous peoples’
- Necessary classification under UNECE

## Sustainability requirements

- EU: compliance with EU-law
- Extra-EU: certification schemes with additional conditions

# Extra EU projects

Considerations to take into account:

- Meaningful contribution to KPIs
- Consistency with EU trade policy – no distortions of trade flows or Single Market
- Existence of raw material partnerships / FTAs
- Offtake agreements
- Fostering more than one stage of the raw materials value chain

Requirements

- Quality of feasibility studies and EIAs
- assurance of compliance (legally or through certification scheme) with
  - ILO, OECD, UN Guiding Principles on Business and Human Rights.
  - IFC Performance Standard



# Stakeholder engagement

Human rights, indigenous peoples' and labour rights, in particular in case of involuntary resettlement  
meaningful engagement with local communities  
Plan for impact minimization, compensation

# Certification schemes

multi-stakeholder governance (defined)  
Including a subset of criteria of the Annex





**Much will depend on  
implementation provisions**

**Information Session 30th April**

**Various delegated and  
implementing acts**

**Support in setting the right  
framework conditions – De-  
Risking Exploration, Mining  
OPEX, funding etc.**

# Critical Raw Materials Act Framework conditions



# EUROMINES MANIFESTO

## “Time to get the Industry Deal into the Green Deal”



# Raw Materials Mining in Europe:

## Responsible, Necessary and Ready to deliver

Euromines Manifesto 2024-2030





# Thank you

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